

CCHOPS GOLD (LEVEL 1) CONTACT CENTER HUMAN OPERATIONS[®] CERTIFICATION

Contact Center Human Operations[®] (CCHOPS) Certification is for Contact Center Leaders who need to drive peak performance and innovation and want to learn how to turn data into actionable solutions. Unlike other certifications, CCHOPS applies the tools and principles proven to enable rapid operational improvements and business success to the distinct processes of the contact center world. Our proprietary curriculum is built upon:

- Lean, Six and Human Sigma
- Business process management methodologies specific to the functions of contact center operations
- Real contact center industry metrics and examples for immediate application to your operation

WHAT ATTENDEES CAN EXPECT TO GAIN

Acquire the critical analytical and operational knowledge and skills required to optimize your contact center operations through positive change and process improvement. Our training will enable you to use data to root cause inefficiencies, drive initiatives with significant ROI and become a CC operations expert that can:



Rapidly improve operational efficiency and performance



Eliminate errors and waste for increased productivity and cost savings



Deliver quality products and services to boost customer satisfaction



Use data-backed solutions to turn opportunities into innovations



Map and improve processes to increase profitability



Position your business as the operational and performance benchmark of your industry

CCHOPS GOLD (LEVEL 1) CURRICULUM MODULES

- Introductions and Overview
- Planning for Change
- Basic Statistics
- Defining Metrics, Targets, and Relationships
- Visualizing Data with Run Charts
- Using Histograms to Categorize Performers
- Personality Styles
- Using DMAIC Methodology for Performance Improvement
- High Performance Culture
- Effective Coaching
- Utilizing Quality
- Work at Home Practices and Challenges

WHAT SETS CCHOPS APART FROM OTHER CONTACT CENTER CERTIFICATIONS

- Utilization of Lean, Six, AND Human Sigma
- Designed specifically for application to the contact center world and immediate translation to your operations
- Proprietary contact center-specific process control algorithms
- Focus on optimizing and continuously improving business processes to achieve organizational metric and performance goals
- Hands on practice sessions that utilize real-world examples and YOUR data
- Rapid execution timelines with practical and actionable steps

INCLUDED WITH THE TRAINING EVENT

- Formal certification plaque
- Printed workbook with 140+ pages of CCHOPS content
- Invaluable networking reception and dinner event
- Catered lunch provided all three days
- Hands-on practice sessions that utilize contact center specific metrics and real-world examples

TRAINING & CERTIFICATION EVENT DETAILS

WHERE:

Insite Headquarters
1336 SE 47th Street
Cape Coral, FL 33904

COST:

\$2,500 per person



TRAINING AGENDA

Below is the schedule for each day of training.

Day 1

9:00am Introduction & Overview
Planning for Change

12:45pm Catered Lunch

1:15pm Basic Statistics
Defining Metrics, Targets,
and Relationships

6:00pm Exclusive Networking
& Dinner Happy Hour

9:00pm Day End

Day 2

8.30am Visualizing Data with
Run Charts
Utilizing Histograms to
Categorize Performers

12:15pm Catered Lunch

12:45pm Personality Styles
Using the DMAIC
Methodology for
Performance Improvement
High Performance Culture

5:30pm Day End

Day 3

8.30am Effective Coaching

11:45am Catered Lunch

12:45pm Utilizing Quality
Work at Home Practices
and Challenges

3:30pm Day End

ACCOMMODATIONS

For your convenience, we have made arrangements with two hotels for a discounted rate for our guests.

Hampton Inn & Suites

619 SE 47th Terrace
Cape Coral, FL 33904

PRICE: Varies by date

The Westin Cape Coral Resort

5951 Silver King Blvd.
Cape Coral, FL 33914

PRICE: Varies by date

NEARBY AIRPORTS

Southwest Florida International Airport

11000 Terminal Access Road
Fort Myers, FL 33913

<https://flyrsw.com/>

Punta Gorda Airport

28000 A-1 Airport Road
Punta Gorda, FL 33982

<https://www.flypgd.com/>

insite

CCHOPS

HUMAN
OPERATIONS
TRAINING EVENT

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insite
MANAGED SOLUTION
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MEET OUR EXPERTS



Debbie Williams

CERTIFIED CCHOPS FACILITATOR

Debbie has over 20 years of experience in operations, including single and multi-site management. She is certified in Adult Education and Sigma Facilitation and is passionate about implementing training that ensures individuals have the skills they need to succeed.



Chris Rozum

FOUNDER & CEO

Fueled by his passion for contact center training and process optimization, Chris formed Insite in 2007 and has driven the organization to become The Human Operations Experts®. Through process and data analytics, Chris has been personally responsible for solving some of the most complex contact center challenges in over 400 companies across the globe in 700+ cities in 14 countries, saving hundreds of millions of dollars in efficiency improvements worldwide.



Ashley Edmunds

CHIEF GROWTH OFFICER

Over her 17 years in the fashion industry, Ashley established expertise in crafting and implementing strategies from concept to consumer and developing and executing promotional launch plans for new products and categories, and managing multiple categories, across multiple brands and channels. She has driven profitable initiatives to grow product categories by leading cross-functional teams to successful product execution through collaboration and communication.

WHAT CERTIFIED ATTENDEES SAY ABOUT CCHOPS TRAINING



ONE OF THE BEST INTERACTIVE COURSES AND INSTRUCTORS I HAVE EXPERIENCED IN MY CAREER!

"The content and breadth of applicable topics taught in the training will pay for itself many times over in efficiency savings alone. My management team now know how to execute using data in the correct way."

- Call Center Operations Director, Monster Worldwide

WHAT CERTIFIED ATTENDEES SAY ABOUT CCHOPS TRAINING

Hilton

THE COURSE WAS GREAT!

"The facilitator is not only tremendously knowledgeable but also quite down to earth and approachable with sharing his knowledge — he's was a fantastic presenter. The overall workshop was very well polished and provided a sizable boost in my knowledge on how to optimize the business of call centers. The course was great and we, as attendees, were very well taken care of. I have no suggestions for improvement as I couldn't have asked for a more constructive experience. Thank you all!"

- Senior Business Analyst, Hilton

HPONE

HEALTHPLANONE

I LIKED THAT THE COURSE WAS HANDS-ON AND INTERACTIVE!

"The facilitator called on various participants to share their experiences which gave us different point of views. My take aways with the examples in the course book — will have me diving deeper in my day to day operations for improvement. The dashboards DEFINITELY sparked my interest and I will be connecting with my executive leadership to learn more. Great opportunity looking forward to the next opportunity to attend!"

- Senior Operations Manager, HealthPlanOne

COX AUTOMOTIVE™

I HAVE ATTENDED OTHER CALL CENTER COURSES, BUT CCHOPS OFFERED BY INSITE WAS BY FAR THE BEST!

"I was able to soak in a new perspective on subjects, including the DMAIC process management model, change management, team member coaching, and reporting. Chris did a fantastic job linking everything together and providing an understanding that created value for my business. He also led other leaders and myself in discussions that examined how we currently manage to improve processes and better support our people."

- Technical Customer Care Manager, Cox Automotive

WHAT CERTIFIED ATTENDEES SAY ABOUT CCHOPS TRAINING

Ria Health

I TRULY APPRECIATED THE VARIETY OF LEADER ROLES AND WORK ENVIRONMENT BACKGROUNDS BROUGHT TO THIS COURSE!

"It made it a very collaborative environment to share best practices and challenges experienced in both office and work-from-home settings. There is a wealth of knowledge from leaders who have had extensive project management experience that I look forward to being able to communicate with to improve our own processes."

- Enrollment Center Team Leader, Ria Health

I THOROUGHLY ENJOYED THE IN-PERSON NETWORKING!

"Working from home only for the last 3.5 years I thoroughly enjoyed the in-person networking we got to do with each other. Debbie and Chris are really great presenters and trainers and made the content engaging and easy to follow. Also getting to learn from and collaborate with other people was a wonderful experience."

- Strategy & Sales Operations Leader, Ria Health

HEIRLOOM REALTY INTERNATIONAL

THIS COURSE OPENED MY EYES TO THE HUMAN SIDE OF CONTACT CENTER MANAGEMENT!

"The instructors clearly know the material and come to the class with an enormous amount of knowledge and expertise. From the course itself, I found the most value in how to tell a better story to executives and ensure they have the most pertinent facts and the instructor-led group discussions were invaluable as well. Looking forward to using everything I gained!"

- Broker & Business Manager, Heirloom Realty International

ABOUT INSITE

Insite Managed Solutions, LLC provides best-in-class contact center business management solutions to cross-industry clients across the globe. Founded in 2007, our passionate operations experts use unique and proprietary data-backed approaches to identify revenue and cost savings opportunities, optimize processes, and enhance the employee and customer journey. The Insite family is a network of experts from diverse backgrounds with expertise across industries, capabilities, organizational structures, and cultures.

We exceed client expectations by applying expert cross-industry knowledge of the science of operations to our versatile, adaptive, and effective solutions. We enable peak performance to drive innovation and enable business acceleration, propelling our clients to the forefront of their industries. In short, we provide a clear path to your success.

Our professional services enable innovation and deliver unprecedented results, accelerating success and propelling our clients to the forefront of their industries.

- Customer Experience
- Operations
- People Experience
- Vendor Management
- Engagement Centers, Contact Center Operations Outsourcing
- Data Analytics
- CX Technology

OUR CROSS-INDUSTRY EXPERIENCE

The Insite family is a network of experts from diverse backgrounds with expertise across industries, capabilities, organizational structures, and cultures. We exceed client expectations by applying expert cross-industry knowledge of the science of operations to our versatile, adaptive, and effective solutions. Our highly skilled operations professionals have designed, implemented, and managed optimized business processes, platforms, and people services within the fields of:

- Automotive
- Business Services
- Consumer Packaged Goods
- Entertainment (Gaming and Media)
- Insurance (Health, Medicaid/Medicare, Property & Casualty, and Specialty)
- Government
- Healthcare (People and Animals)
- Financial Services
- Technology Telecommunications
- Non-profit
- Utilities
- Private Equity
- Trades
- Travel & Hospitality



HOW WE DISTINGUISH OURSELVES FROM OTHER CONTACT CENTER OPERATIONS EXPERTS

We are an extension of your team, leveraging our extensive cross-industry experience, history of exceptional delivery and client loyalty, and support of your unique vision, your people, and your future, to provide versatile, adaptive and effective solutions. Our approach offers versatile, adaptive, and effective solutions for unprecedented and long-lasting improvements to produce rapid and sustainable results. In short, we provide a clear path to your success.

OUR HISTORY OF EXCEPTIONAL DELIVERY & CLIENT LOYALTY

We have earned a reputation for delivering industry-leading, best-in-class solutions to our clients of all sizes, maturities, and industries. Time and time again, our clients realize significant operational performance improvements with such speed and sustainability, that they choose to partner with Insite for their other optimization needs, across departments and phases of business development. As a result of our history of proven results, we celebrate that our first client remains an active client to this day.

WE SUPPORT YOUR UNIQUE VISION, YOUR PEOPLE, AND YOUR FUTURE

There are no cookie cutter solutions here. We believe that your solutions should be as unique and dynamic as your distinct operation. This means that every engagement begins with understanding your unique vision, people, operations, and your needs for continued success. Insiters are passionate about client relationships that foster immersion in and understanding of your distinct functions, culture, values, and goals to enable the comprehensive communication required to read you the roadmap while you drive.

WE ARE AN EXTENSION OF YOUR TEAM

Our clients have never referred to us as their "Consulting Partner." Instead, they refer to us as a part of their team. We don't just identify and root cause your challenges. We roll up our sleeves and actively work side-by-side with your team members to strategize implementation, executive solutions, and ensure successful enablement of lasting results.

ACTIONABLE SOLUTIONS FOR STRATEGY EXECUTION

Consulting and identification of your pain points is only the very beginning of our capabilities to support the journey to your success. Our team provides comprehensive prioritized opportunities and actionable solutions backed by data that both qualifies and quantifies the impact of implementation.

INDEPENDENT & OBJECTIVE SUPPORT

Insite is independent of the outsourcing community, platforms, and technology providers. Being an independent firm offers an objective solution that eliminates competitive conflict.



HOW WE DISTINGUISH OURSELVES FROM OTHER CONTACT CENTER OPERATIONS EXPERTS

QUANTIFIABLE IMPACT

Our approach leverages data as our guarantee. And data doesn't lie. Our customized scientific strategies are developed by applying our clients' unique data to industry trends and benchmarks to determine the quickest and most efficient ways to drive return on investment. We provide quick hits for rapid improvements, a clear strategy for translation to day-to-day operations, prioritized opportunities, and blueprints for peak performance.

OUR HISTORY OF EXCEPTIONAL DELIVERY & CLIENT LOYALTY

We leverage onshore, offshore, and nearshore resources as appropriate to see your vision through to fruition. Our global capability strategy supports our ability to fulfill the distinct operational function requirements that your business requires to optimize performance, provide unparalleled service, and create opportunity for you to shift focus from improvement to expansion.

WE ARE AN EXTENSION OF YOUR TEAM

We have applied the science of data operations to the distinct work and environments of contact center and back-office-operations to provide practical solutions with industry-specific applications. Our focused approach delivers rapid results by applying applicable statistics, methodologies, and tools to improve performance across functional areas.

